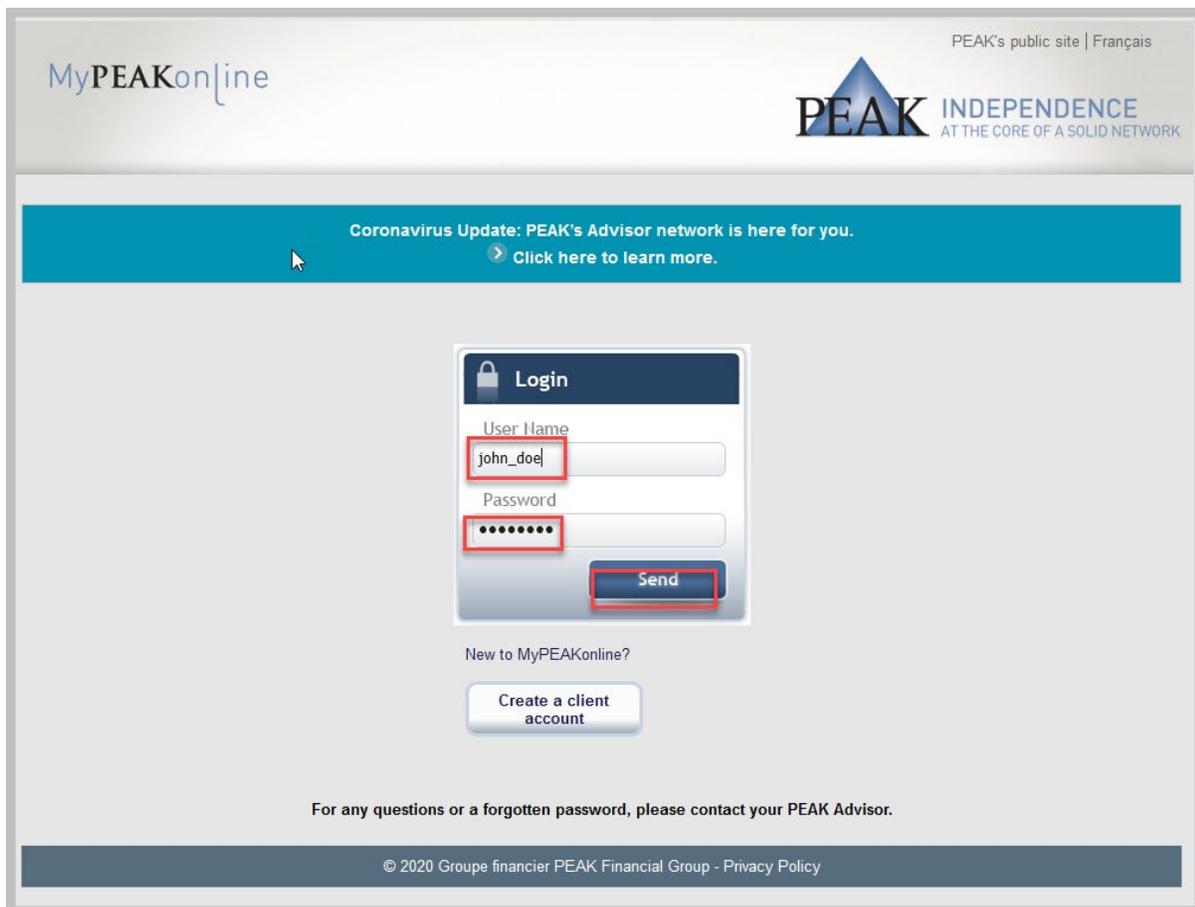


HOW TO OPT FOR ELECTRONIC STATEMENTS FROM YOUR MYPEAKONLINE ACCOUNT

Go to the PEAK Financial Group public website and in the top of the menu, click on LOGIN; choose MyPEAKonline from the drop-down list;

If you have a valid account, log in with your user name and the corresponding password.

If you do not have a MyPEAKonline account, follow the instructions in the *How to create a MyPEAKonline client account* at the end of this document.



The screenshot shows the MyPEAKonline login interface. At the top left is the MyPEAKonline logo, and at the top right is the PEAK INDEPENDENCE logo with the tagline "AT THE CORE OF A SOLID NETWORK". A teal banner across the top contains the text "Coronavirus Update: PEAK's Advisor network is here for you." with a link "Click here to learn more." Below this is a login form titled "Login" with a lock icon. The form has two input fields: "User Name" containing "john_doe" and "Password" containing "*****". A "Send" button is located below the password field. Below the form is a link "New to MyPEAKonline?" and a button "Create a client account". At the bottom, there is a footer with the text "For any questions or a forgotten password, please contact your PEAK Advisor." and "© 2020 Groupe financier PEAK Financial Group - Privacy Policy".

In the *LINKS* menu, on the right, choose the section **ONLINE STATEMENT SUBSCRIPTION**.

Home | PEAK's public site | Français | Sign out

MyPEAKonline

For all inquiries, please contact your PEAK Advisor.

PEAK INDEPENDENCE
AT THE CORE OF A SOLID NETWORK

Welcome, **JOHN DOE**

Agent Name
Mutual Fund Representative
PEAK Investment Services Inc

My Advisor's contact information
Phone: (819) [REDACTED]
Toll free: (866) [REDACTED]
Fax: (819) [REDACTED]
[REDACTED]@groupepeak.com

MY PORTFOLIO
Consult my portfolio
[+Info >>](#)

MY ADVISOR'S PRACTICE
All I need to know about the services provided by my Advisor
[+Info >>](#)

MY ACCOUNT STATEMENTS
Consult my online account statements
[+Info >>](#)

LINKS

- > HOME
- > ABOUT PEAK
- > MANAGE PREFERENCES
- > ASK MY ADVISOR A QUESTION
- > FEE SCHEDULE
- > **ONLINE STATEMENT SUBSCRIPTION**
- > TAX FORMS
- > ANNUAL REPORT PERFORMANCE AND FEES
- > DISCLOSURE
- > VAULT (0)
- > FREQUENTLY ASKED QUESTIONS

Your current statement option is displayed on the screen.

If you wish to change your option to receive electronic statements, take note of the consent to the electronic delivery of account statements and confirm by clicking on the **I ACCEPT** button.

https://www.mypeakonline.com/secure/disclaimer.asp?Lng=EN

Home | PEAK's public site | Français | Sign out

MyPEAKonline

For all inquiries, please contact your PEAK Advisor.

PEAK INDEPENDENCE
AT THE CORE OF A SOLID NETWORK

CURRENT STATEMENT OPTION

Paper Statement

STATEMENT OPTION TO BE CHANGED

*Please take note that, the change for the type of statement can take between 48-72 hours.
Please take note that any changes in regards to the statement delivery format (online or paper) can only be made following the initial change request being applied.

DISCLAIMER

CONSENT TO ELECTRONIC DELIVERY OF ACCOUNT STATEMENTS

By clicking on the "I Accept" button below, you acknowledge that you have read and understand this "Consent to Electronic Delivery of Account Statements" and consent to the electronic delivery by PEAK of your account statements via the posting of such account statements on the MyPEAKonline website that you have access to, the whole in accordance with the terms below:

1. Your monthly statement (the "Document") is covered by this consent to electronic delivery by PEAK on an ongoing basis;
2. You acknowledge that you possess the required technical ability and resources to access the internet and view as well as print the Document, as it is available to you on the MyPEAKonline website on an ongoing basis;
3. You acknowledge that you will monitor the MyPEAKonline Website on a regular basis, and at least monthly, to view or have access to your Document. The Document is deemed to be delivered to you on the fifth business day of each month for the monthly statement of a previous month. For example, you will be deemed to receive the statement on February 5th (assuming this is the fifth business day of the month) of the same calendar year for a monthly statement of January, even if you actually review the Document at a later time;
4. You acknowledge that you may receive from PEAK a paper copy of any Document made available to you electronically at no cost if you contact your PEAK Advisor;
5. You understand that you will be provided with a paper copy of any Document delivered electronically if PEAK becomes aware that the electronic access to you has failed;
6. You may revoke this consent at any time, and in order to do so, you can change your option to receive or cancel electronic delivery of Documents by going to MyPEAKonline and choosing the option to change between electronic and paper delivery;
7. You understand that PEAK may change the terms of this consent at any time by giving you thirty (30) days advance

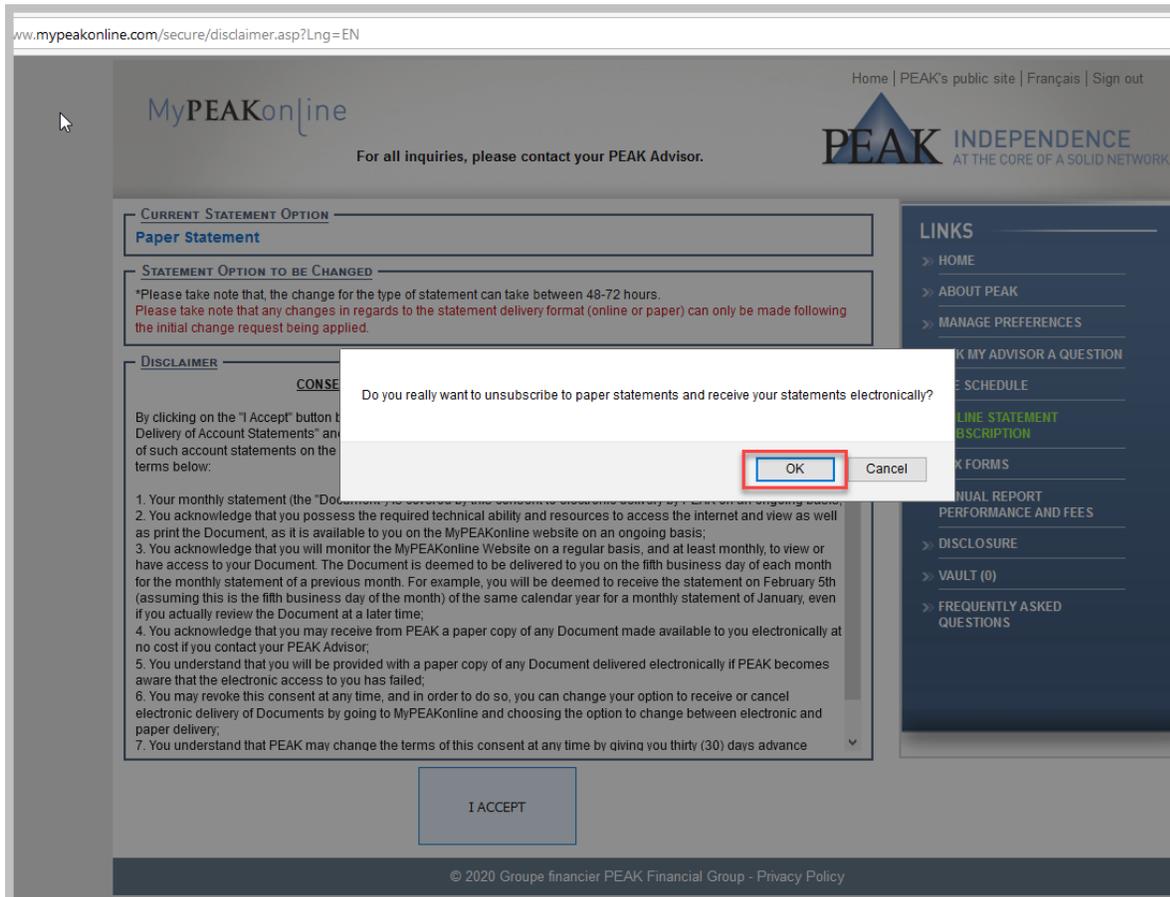
I ACCEPT

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LINKS

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- > ASK MY ADVISOR A QUESTION
- > FEE SCHEDULE
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Confirm the change by clicking on the **OK** button.



The screenshot shows the MyPEAKonline website interface. At the top, there is a navigation bar with links for Home, PEAK's public site, Français, and Sign out. The main header includes the MyPEAKonline logo and the text "For all inquiries, please contact your PEAK Advisor." Below this, there are sections for "CURRENT STATEMENT OPTION" (with "Paper Statement" selected), "STATEMENT OPTION TO BE CHANGED" (with a note about a 48-72 hour delay), and a "DISCLAIMER" section. A modal dialog box is open in the center, asking "Do you really want to unsubscribe to paper statements and receive your statements electronically?" with "OK" and "Cancel" buttons. The "OK" button is highlighted with a red box. At the bottom of the page, there is a footer with the text "© 2020 Groupe financier PEAK Financial Group - Privacy Policy".

Your change request has been successfully registered.

Please note that there is a delay of 48-72 hours before the change is affected in our system.



Agent Name

Mutual Fund Representative
PEAK Investment Services Inc

My Advisor's contact information

Phone: (819) [redacted]
Toll free: (866) [redacted]
Fax: (819) [redacted]
[redacted]@groupepeak.com

Your change has been received.
Please note that there is a delay of 48-72 hours before the change is affected in our system.
We thank you for your understanding.

LINKS

- > HOME
- > ABOUT PEAK
- > MANAGE PREFERENCES
- > ASK MY ADVISOR A QUESTION
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- > **ONLINE STATEMENT SUBSCRIPTION**
- > TAX FORMS
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MyPEAKonline

For all inquiries, please contact your PEAK Advisor.

PEAK INDEPENDENCE
AT THE CORE OF A SOLID NETWORK

CURRENT STATEMENT OPTION
Paper Statement

STATEMENT OPTION TO BE CHANGED
Change requested to switch to the electronic format as of the 04/06/2020 3:14:47 PM
*Please take note that, the change for the type of statement can take between 48-72 hours.
Please take note that any changes in regards to the statement delivery format (online or paper) can only be made following the initial change request being applied.

DISCLAIMER
CONSENT TO ELECTRONIC DELIVERY OF ACCOUNT STATEMENTS

By clicking on the "I Accept" button below, you acknowledge that you have read and understand this "Consent to Electronic Delivery of Account Statements" and consent to the electronic delivery by PEAK of your account statements via the posting of such account statements on the MyPEAKonline website that you have access to, the whole in accordance with the terms below:

1. Your monthly statement (the "Document") is covered by this consent to electronic delivery by PEAK on an ongoing basis;
2. You acknowledge that you possess the required technical ability and resources to access the internet and view as well as print the Document, as it is available to you on the MyPEAKonline website on an ongoing basis;
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5. You understand that you will be provided with a paper copy of any Document delivered electronically if PEAK becomes aware that the electronic access to you has failed;
6. You may revoke this consent at any time, and in order to do so, you can change your option to receive or cancel electronic delivery of Documents by going to MyPEAKonline and choosing the option to change between electronic and paper delivery;
7. You understand that PEAK may change the terms of this consent at any time by giving you thirty (30) days advance

LINKS

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Once the change is done in our system, your current option will become: **Online Statement**.

CURRENT STATEMENT OPTION

Online Statement

STATEMENT OPTION TO BE CHANGED

*Please take note that, the change for the type of statement can take between 48-72 hours.
Please take note that any changes in regards to the statement delivery format (online or paper) can only be made following the initial change request being applied.

I want to receive my statements in paper format

LINKS

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