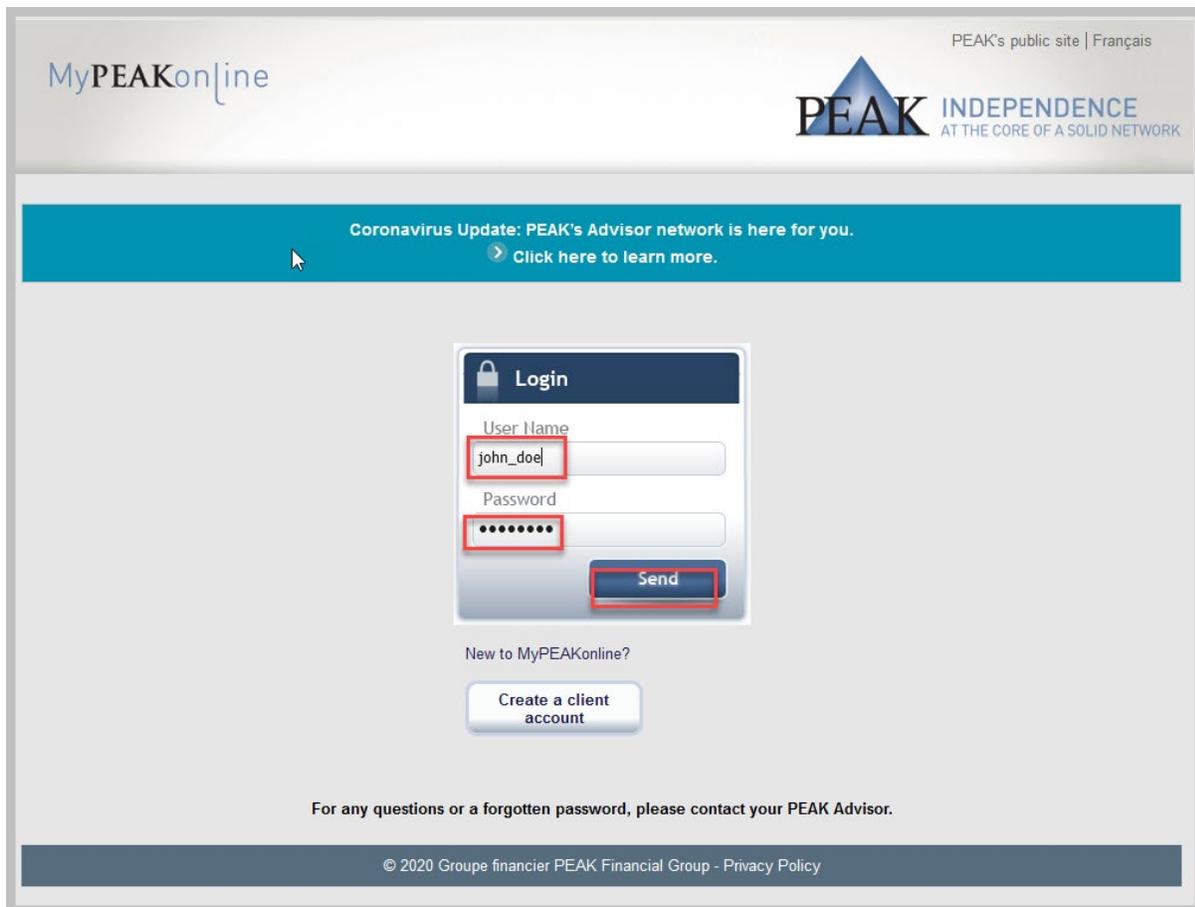


HOW TO OPT FOR ONLINE DOCUMENTS FROM YOUR MYPEAKONLINE ACCOUNT

Go to the PEAK Financial Group public website and in the top of the menu, click on LOGIN; choose MyPEAKOnline from the drop-down list;

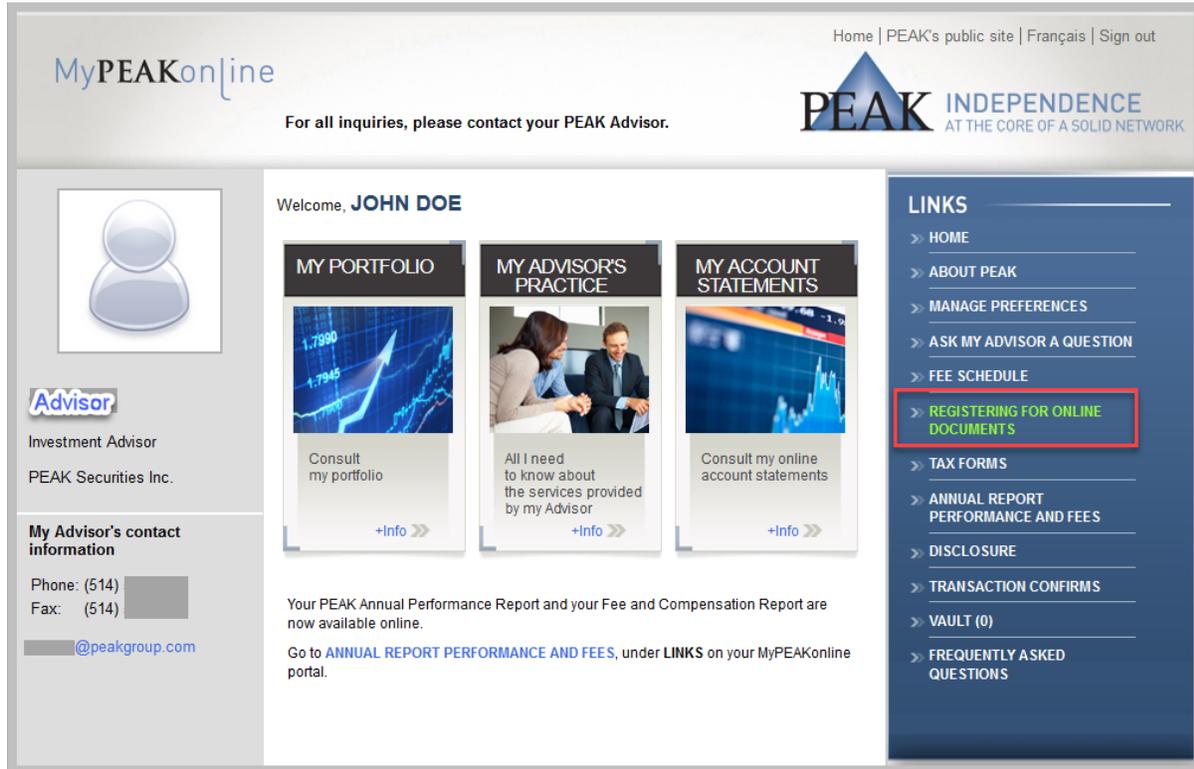
If you have a valid account, log in with your user name and the corresponding password.

If you do not have a MyPEAKOnline account, follow the instructions in the *How to create a MyPEAKOnline client account* at the end of this document.



The screenshot shows the MyPEAKOnline login interface. At the top left is the MyPEAKOnline logo, and at the top right is the PEAK INDEPENDENCE logo with the tagline "AT THE CORE OF A SOLID NETWORK". A blue banner across the top contains the text "Coronavirus Update: PEAK's Advisor network is here for you." with a link "Click here to learn more." Below this is a login form titled "Login" with a lock icon. The form has two input fields: "User Name" containing "john_doe" and "Password" containing masked characters. A "Send" button is located below the password field. Below the login form is a link "New to MyPEAKOnline?" and a button "Create a client account". At the bottom of the page, there is a footer with the text "For any questions or a forgotten password, please contact your PEAK Advisor." and a copyright notice "© 2020 Groupe financier PEAK Financial Group - Privacy Policy".

In the *LINKS* menu, on the right, choose the section *REGISTERING FOR ONLINE DOCUMENTS*.



The screenshot shows the MyPEAKonline user interface. At the top right, there are links for Home, PEAK's public site, Français, and Sign out. The main header includes the MyPEAKonline logo and the text "For all inquiries, please contact your PEAK Advisor." Below this, the user is welcomed as JOHN DOE. The interface features three main sections: "MY PORTFOLIO" with a line graph, "MY ADVISOR'S PRACTICE" with a photo of two people, and "MY ACCOUNT STATEMENTS" with a document icon. Each section has a "+Info" link. On the right, a "LINKS" menu is visible, with "REGISTERING FOR ONLINE DOCUMENTS" highlighted in a red box. The left sidebar contains the user's advisor information, including the name "Advisor", title "Investment Advisor", company "PEAK Securities Inc.", and contact details for phone, fax, and email.

Home | PEAK's public site | Français | Sign out

MyPEAKonline

For all inquiries, please contact your PEAK Advisor.

PEAK INDEPENDENCE
AT THE CORE OF A SOLID NETWORK

Welcome, **JOHN DOE**

MY PORTFOLIO
Consult my portfolio
[+Info >>](#)

MY ADVISOR'S PRACTICE
All I need to know about the services provided by my Advisor
[+Info >>](#)

MY ACCOUNT STATEMENTS
Consult my online account statements
[+Info >>](#)

LINKS

- > HOME
- > ABOUT PEAK
- > MANAGE PREFERENCES
- > ASK MY ADVISOR A QUESTION
- > FEE SCHEDULE
- > **REGISTERING FOR ONLINE DOCUMENTS**
- > TAX FORMS
- > ANNUAL REPORT PERFORMANCE AND FEES
- > DISCLOSURE
- > TRANSACTION CONFIRMS
- > VAULT (0)
- > FREQUENTLY ASKED QUESTIONS

Advisor
Investment Advisor
PEAK Securities Inc.

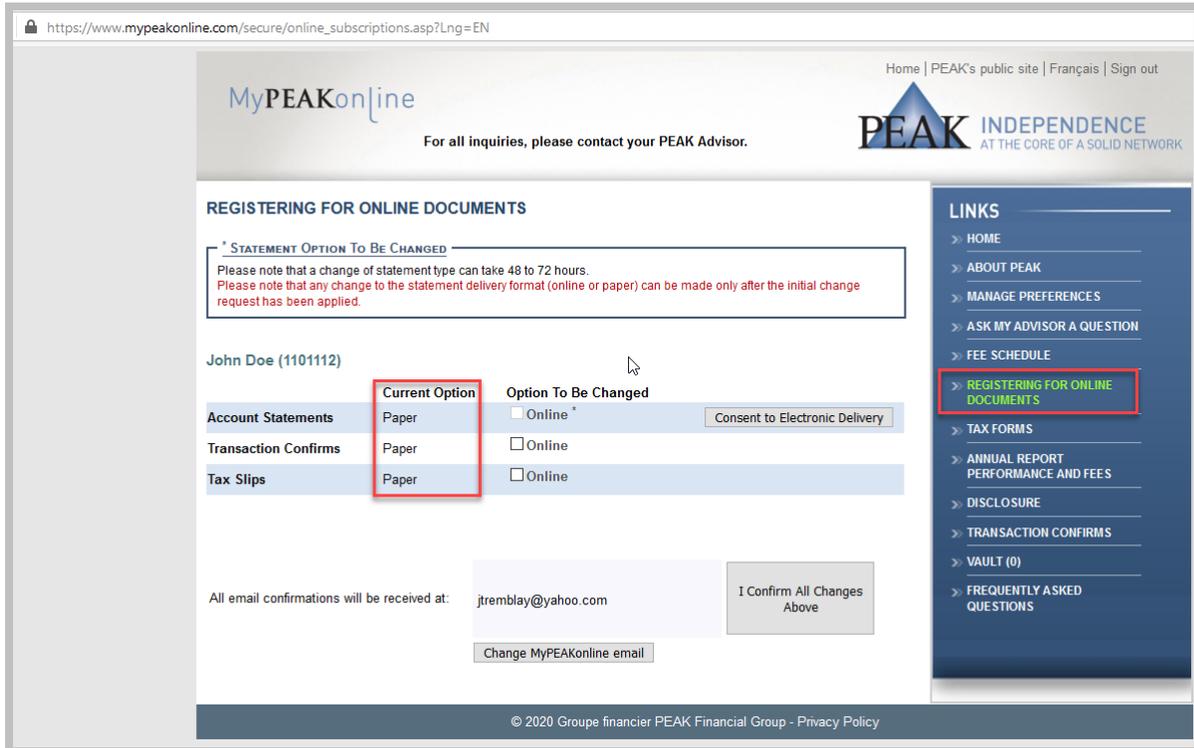
My Advisor's contact information

Phone: (514) [redacted]
Fax: (514) [redacted]
[redacted]@peakgroup.com

Your PEAK Annual Performance Report and your Fee and Compensation Report are now available online.

Go to **ANNUAL REPORT PERFORMANCE AND FEES**, under **LINKS** on your MyPEAKonline portal.

For each document, your current option and the new option to be changed are displayed on the screen. You can make a change in the delivery of Account Statements, Transactions Confirms, or Tax Slips.



https://www.mypeakonline.com/secure/online_subscriptions.asp?Lng=EN

Home | PEAK's public site | Français | Sign out

MyPEAKonline
For all inquiries, please contact your PEAK Advisor.

REGISTERING FOR ONLINE DOCUMENTS

*** STATEMENT OPTION TO BE CHANGED**
Please note that a change of statement type can take 48 to 72 hours.
Please note that any change to the statement delivery format (online or paper) can be made only after the initial change request has been applied.

John Doe (1101112)

	Current Option	Option To Be Changed	
Account Statements	Paper	<input type="checkbox"/> Online *	Consent to Electronic Delivery
Transaction Confirms	Paper	<input type="checkbox"/> Online	
Tax Slips	Paper	<input type="checkbox"/> Online	

All email confirmations will be received at:

LINKS

- > HOME
- > ABOUT PEAK
- > MANAGE PREFERENCES
- > ASK MY ADVISOR A QUESTION
- > FEE SCHEDULE
- > REGISTERING FOR ONLINE DOCUMENTS
- > TAX FORMS
- > ANNUAL REPORT PERFORMANCE AND FEES
- > DISCLOSURE
- > TRANSACTION CONFIRMS
- > VAULT (0)
- > FREQUENTLY ASKED QUESTIONS

© 2020 Groupe financier PEAK Financial Group - Privacy Policy

If you wish to change your option to receive electronic statements, click the **Consent to Electronic Delivery** button.

MyPEAKonline

[Home](#) | [PEAK's public site](#) | [Français](#) | [Sign out](#)

For all inquiries, please contact your PEAK Advisor.



REGISTERING FOR ONLINE DOCUMENTS

*** STATEMENT OPTION TO BE CHANGED**

Please note that a change of statement type can take 48 to 72 hours.
Please note that any change to the statement delivery format (online or paper) can be made only after the initial change request has been applied.

John Doe (1101112)

	Current Option	Option To Be Changed	
Account Statements	Paper	<input type="checkbox"/> Online *	Consent to Electronic Delivery
Transaction Confirms	Paper	<input type="checkbox"/> Online	
Tax Slips	Paper	<input type="checkbox"/> Online	

All email confirmations will be received at:

jtremblay@yahoo.com

[Change MyPEAKonline email](#)

I Confirm All Changes Above

© 2020 Groupe financier PEAK Financial Group - Privacy Policy

LINKS

- > HOME
- > ABOUT PEAK
- > MANAGE PREFERENCES
- > ASK MY ADVISOR A QUESTION
- > FEE SCHEDULE
- > REGISTERING FOR ONLINE DOCUMENTS
- > TAX FORMS
- > ANNUAL REPORT PERFORMANCE AND FEES
- > DISCLOSURE
- > TRANSACTION CONFIRMS
- > VAULT (0)
- > FREQUENTLY ASKED QUESTIONS

Take note of the *Consent to electronic delivery of account statements* and confirm by clicking on the button **I ACCEPT**.

MyPEAKonline

For all inquiries, please contact your PEAK Advisor.

Home | PEAK's public site | Français | Sign out



REGISTERING FOR ONLINE DOCUMENTS

* STATEMENT OPTION TO BE CHANGED
Please note that a change of statement type can take 48 to 72 hours.
Please note that any change to the statement delivery format (online or paper) can be made only after request has been applied.

John Doe (1101112)

	Current Option	Option To Be Changed	
Account Statements	Paper	<input checked="" type="checkbox"/> Online *	<input type="button" value="Consent"/>
Transaction Confirms	Paper	<input type="checkbox"/> Online	
Tax Slips	Paper	<input type="checkbox"/> Online	

All email confirmations will be received at:

CONSENT TO ELECTRONIC DELIVERY OF ACCOUNT STATEMENTS

CONSENT TO ELECTRONIC DELIVERY OF ACCOUNT STATEMENTS

By clicking on the "I Accept" button below, you acknowledge that you have read and understand this "Consent to Electronic Delivery of Account Statements" and consent to the electronic delivery by PEAK of your account statements via the posting of such account statements on the MyPEAKonline website that you have access to, the whole in accordance with the terms below:

1. Your monthly statement (the "Document") is covered by this Consent to Electronic Delivery by PEAK on an ongoing basis;
2. You acknowledge that you possess the required technical ability and resources to access the Internet and view as well as print the Document, as it is available to you on the MyPEAKonline website on an ongoing basis;
3. You acknowledge that you may access the MyPEAKonline portal on a regular basis, and at least monthly, to view or have access to your Documents. The Document with the information for the previous month is deemed to have been delivered to you in a timely manner following the last day of that month.
4. You acknowledge that you may receive from PEAK, at no cost, a paper copy of any Document made available to you electronically, if you contact your PEAK Advisor.
5. You understand that you will be provided with a paper copy of any Document normally delivered electronically, if PEAK is informed that electronic delivery to you has failed.
6. You may revoke this Consent at any time, to do so, you can change your option to receive or to cancel electronic delivery of Documents by going to MyPEAKonline and changing your options;
7. You understand that PEAK may change the terms of this Consent at any time by giving you thirty (30) days' advance notice and that any such notice will be made available to you on the MyPEAKonline website or by letter, and
8. Please print a copy of this Consent for your records or contact your PEAK Advisor for a copy.

▲ Do you really want to unsubscribe from paper statements and receive your statements electronically?

© 2020 Groupe financier PEAK Financial Group

The new option to change, **Online**, will be selected.



For all inquiries, please contact your PEAK Advisor.

Home | PEAK's public site | Français | Sign out



REGISTERING FOR ONLINE DOCUMENTS

*** STATEMENT OPTION TO BE CHANGED**

Please note that a change of statement type can take 48 to 72 hours.
Please note that any change to the statement delivery format (online or paper) can be made only after the initial change request has been applied.

John Doe (1101112)

	Current Option	Option To Be Changed	
Account Statements	Paper	<input checked="" type="checkbox"/> Online *	Consent to Electronic Delivery
Transaction Confirms	Paper	<input type="checkbox"/> Online	
Tax Slips	Paper	<input type="checkbox"/> Online	

All email confirmations will be received at:

© 2020 Groupe financier PEAK Financial Group - Privacy Policy

LINKS

- > HOME
- > ABOUT PEAK
- > MANAGE PREFERENCES
- > ASK MY ADVISOR A QUESTION
- > FEE SCHEDULE
- > REGISTERING FOR ONLINE DOCUMENTS
- > TAX FORMS
- > ANNUAL REPORT PERFORMANCE AND FEES
- > DISCLOSURE
- > TRANSACTION CONFIRMS
- > VAULT (0)
- > FREQUENTLY ASKED QUESTIONS



If you want to change your option to receive electronic Transaction Confirms, check **Online** in the new option to be changed.

The same, if you want to change your option to receive electronic Tax Slips, check **Online** in the new option to be changed.

Home | PEAK's public site | Français | Sign out

MyPEAKonline

For all inquiries, please contact your PEAK Advisor.

PEAK INDEPENDENCE
AT THE CORE OF A SOLID NETWORK

REGISTERING FOR ONLINE DOCUMENTS

*** STATEMENT OPTION TO BE CHANGED**

Please note that a change of statement type can take 48 to 72 hours.
Please note that any change to the statement delivery format (online or paper) can be made only after the initial change request has been applied.

John Doe (1101112)

	Current Option	Option To Be Changed	
Account Statements	Paper	<input checked="" type="checkbox"/> Online *	<input type="button" value="Consent to Electronic Delivery"/>
Transaction Confirms	Paper	<input checked="" type="checkbox"/> Online	
Tax Slips	Paper	<input checked="" type="checkbox"/> Online	

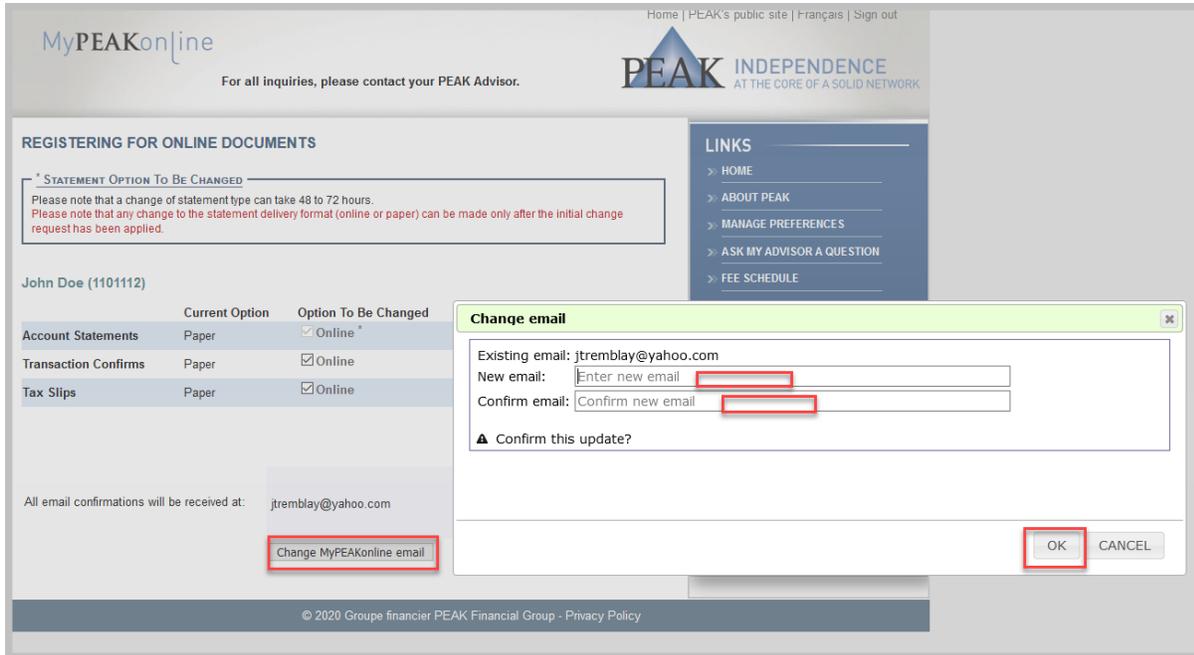
All email confirmations will be received at:

LINKS

- > HOME
- > ABOUT PEAK
- > MANAGE PREFERENCES
- > ASK MY ADVISOR A QUESTION
- > FEE SCHEDULE
- > REGISTERING FOR ONLINE DOCUMENTS
- > TAX FORMS
- > ANNUAL REPORT PERFORMANCE AND FEES
- > DISCLOSURE
- > TRANSACTION CONFIRMS
- > VAULT (0)
- > FREQUENTLY ASKED QUESTIONS

© 2020 Groupe financier PEAK Financial Group - Privacy Policy

If the email assigned to your MyPEAKonline account does not match the one indicated on the screen, click on the **Change MyPEAKonline email** assigned to your MyPEAKonline account button to make the necessary change. Indicate the new email and click the **OK** button to save the change.



The screenshot shows the MyPEAKonline user interface. At the top, there is a navigation bar with the MyPEAKonline logo, a disclaimer, and the PEAK INDEPENDENCE logo. A 'LINKS' sidebar on the right contains options like HOME, ABOUT PEAK, MANAGE PREFERENCES, ASK MY ADVISOR A QUESTION, and FEE SCHEDULE. The main content area is titled 'REGISTERING FOR ONLINE DOCUMENTS' and includes a warning about changing statement options. Below this, a table shows document preferences for 'John Doe (1101112)'. A 'Change MyPEAKonline email' button is highlighted with a red box. A modal dialog box titled 'Change email' is open, showing the existing email 'jtremblay@yahoo.com', input fields for 'New email' and 'Confirm email' (both highlighted with red boxes), and a 'Confirm this update?' checkbox. 'OK' and 'CANCEL' buttons are at the bottom of the dialog.

	Current Option	Option To Be Changed
Account Statements	Paper	<input checked="" type="checkbox"/> Online *
Transaction Confirms	Paper	<input checked="" type="checkbox"/> Online
Tax Slips	Paper	<input checked="" type="checkbox"/> Online

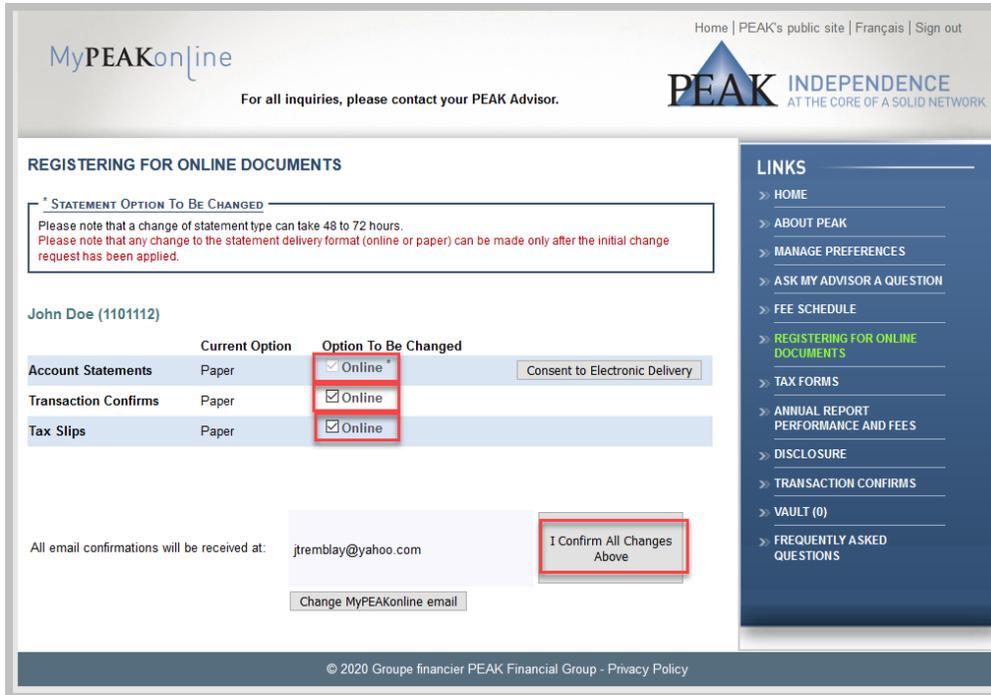
All email confirmations will be received at: jtremblay@yahoo.com

[Change MyPEAKonline email](#)

Existing email: jtremblay@yahoo.com
 New email:
 Confirm email:

Confirm this update?

To save all changes to the documents, click the ***I Confirm All Changes Above*** button



MyPEAKonline

Home | PEAK's public site | Français | Sign out

PEAK INDEPENDENCE
AT THE CORE OF A SOLID NETWORK

For all inquiries, please contact your PEAK Advisor.

REGISTERING FOR ONLINE DOCUMENTS

* STATEMENT OPTION TO BE CHANGED

Please note that a change of statement type can take 48 to 72 hours.
Please note that any change to the statement delivery format (online or paper) can be made only after the initial change request has been applied.

John Doe (1101112)

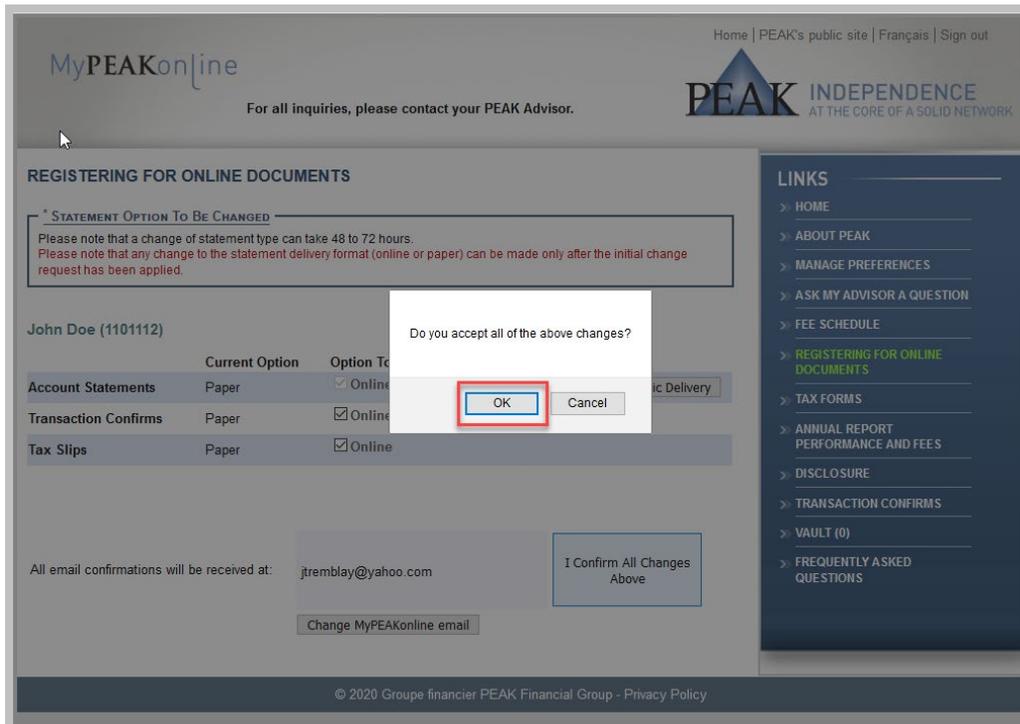
	Current Option	Option To Be Changed	
Account Statements	Paper	<input checked="" type="checkbox"/> Online	Consent to Electronic Delivery
Transaction Confirms	Paper	<input checked="" type="checkbox"/> Online	
Tax Slips	Paper	<input checked="" type="checkbox"/> Online	

All email confirmations will be received at: jtremlay@yahoo.com

© 2020 Groupe financier PEAK Financial Group - Privacy Policy

- LINKS
- > HOME
- > ABOUT PEAK
- > MANAGE PREFERENCES
- > ASK MY ADVISOR A QUESTION
- > FEE SCHEDULE
- > REGISTERING FOR ONLINE DOCUMENTS
- > TAX FORMS
- > ANNUAL REPORT PERFORMANCE AND FEES
- > DISCLOSURE
- > TRANSACTION CONFIRMS
- > VAULT (0)
- > FREQUENTLY ASKED QUESTIONS

Then confirm the final save by clicking **OK**.



MyPEAKonline

Home | PEAK's public site | Français | Sign out

PEAK INDEPENDENCE
AT THE CORE OF A SOLID NETWORK

For all inquiries, please contact your PEAK Advisor.

REGISTERING FOR ONLINE DOCUMENTS

* STATEMENT OPTION TO BE CHANGED

Please note that a change of statement type can take 48 to 72 hours.
Please note that any change to the statement delivery format (online or paper) can be made only after the initial change request has been applied.

John Doe (1101112)

	Current Option	Option To Be Changed	
Account Statements	Paper	<input checked="" type="checkbox"/> Online	Consent to Electronic Delivery
Transaction Confirms	Paper	<input checked="" type="checkbox"/> Online	
Tax Slips	Paper	<input checked="" type="checkbox"/> Online	

All email confirmations will be received at: jtremlay@yahoo.com

© 2020 Groupe financier PEAK Financial Group - Privacy Policy

- LINKS
- > HOME
- > ABOUT PEAK
- > MANAGE PREFERENCES
- > ASK MY ADVISOR A QUESTION
- > FEE SCHEDULE
- > REGISTERING FOR ONLINE DOCUMENTS
- > TAX FORMS
- > ANNUAL REPORT PERFORMANCE AND FEES
- > DISCLOSURE
- > TRANSACTION CONFIRMS
- > VAULT (0)
- > FREQUENTLY ASKED QUESTIONS

Do you accept all of the above changes?



Your change request has been successfully registered.

Please note that there is a delay of 48-72 hours for the change to the Account Statements before the change is affected in our system.

Note that for changes made to the new options, for Transaction Confirms and Tax Slips, the change is effective immediately.

Home | PEAK's public site | Français | Sign out

MyPEAKonline

For all inquiries, please contact your PEAK Advisor.

PEAK INDEPENDENCE
AT THE CORE OF A SOLID NETWORK

REGISTERING FOR ONLINE DOCUMENTS

*** STATEMENT OPTION TO BE CHANGED**

Please note that a change of statement type can take 48 to 72 hours.
Please note that any change to the statement delivery format (online or paper) can be made only after the initial change request has been applied.

All changes have been made successfully!

John Doe (1101112)

	Current Option	Option To Be Changed	
Account Statements	<input checked="" type="checkbox"/> Paper	<input type="checkbox"/> Online *	Change requested to switch to electronic format as of 04/06/2020 5:50:36 PM
Transaction Confirms	<input checked="" type="checkbox"/> Online	<input type="checkbox"/> Paper	
Tax Slips	<input checked="" type="checkbox"/> Online	<input type="checkbox"/> Paper	

All email confirmations will be received at:

© 2020 Groupe financier PEAK Financial Group - Privacy Policy

LINKS

- > HOME
- > ABOUT PEAK
- > MANAGE PREFERENCES
- > ASK MY ADVISOR A QUESTION
- > FEE SCHEDULE
- > REGISTERING FOR ONLINE DOCUMENTS
- > TAX FORMS
- > ANNUAL REPORT PERFORMANCE AND FEES
- > DISCLOSURE
- > TRANSACTION CONFIRMS
- > VAULT (0)
- > FREQUENTLY ASKED QUESTIONS

Once all the changes have been made to our system, this will be reflected in your MyPEAKonline account as follows:



For all inquiries, please contact your PEAK Advisor.

Home | PEAK's public site | Français | Sign out



REGISTERING FOR ONLINE DOCUMENTS

*** STATEMENT OPTION TO BE CHANGED**

Please note that a change of statement type can take 48 to 72 hours.
 Please note that any change to the statement delivery format (online or paper) can be made only after the initial change request has been applied.

John Doe (1101112)

	Current Option	Option To Be Changed
Account Statements	Online	<input type="checkbox"/> Paper *
Transaction Confirms	Online	<input type="checkbox"/> Paper
Tax Slips	Online	<input type="checkbox"/> Paper

All email confirmations will be received at:

LINKS

- > HOME
- > ABOUT PEAK
- > MANAGE PREFERENCES
- > ASK MY ADVISOR A QUESTION
- > FEE SCHEDULE
- > REGISTERING FOR ONLINE DOCUMENTS
- > TAX FORMS
- > ANNUAL REPORT PERFORMANCE AND FEES
- > DISCLOSURE
- > TRANSACTION CONFIRMS
- > VAULT (0)
- > FREQUENTLY ASKED QUESTIONS

© 2020 Groupe financier PEAK Financial Group - Privacy Policy